

## Automobile Portfolio Submission Worksheet

### CCFC/Referral Representative Information

Name \_\_\_\_\_ Date \_\_\_\_\_  
 Company \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
 Phone \_\_\_\_\_ Fax \_\_\_\_\_

### Client Information

Contact \_\_\_\_\_  
 Company \_\_\_\_\_

### Portfolio Information

Item	Weekly	Bi-Weekly	S-Monthly	Monthly	Total
Total Loans in Package					
Average Payment					
Average Payments Remaining					
Average Loan Term					
Average Amt. Financed					
Average Balance					
Total Amt. of Payments					
Loans Principal Balance					
Loans Gross Balance					

Average year of vehicles \_\_\_\_\_ Interest method \_\_\_\_\_  
 Year of vehicle range \_\_\_\_\_ Repossession \_\_\_\_\_ %  
 Average loan % to NADA \_\_\_\_\_ 12-month charged off amt \_\_\_\_\_

### Delinquency of Loans Overall

30 – 60 days \_\_\_\_\_  
 60 – 90 days \_\_\_\_\_  
 90 + days \_\_\_\_\_

### Seller's Motivation/Need

Price range desired \_\_\_\_\_  
 % of principal balance \_\_\_\_\_  
 % of gross balance \_\_\_\_\_

Recourse?  Yes  No